



DIGITAL BANKING



HOW TO NICKNAME ACCOUNTS

This brief tutorial will walk you through how to nickname accounts in Digital Banking.

The screenshot shows the CFCU digital banking interface. At the top, there's a navigation bar with 'Home', 'Accounts', 'Payments', 'Transfers', 'Spending', and 'Profile'. Below this, there are three main tiles: 'CFCU Promotions', 'Account Summary', and 'Make a Transfer'. The 'Account Summary' tile is the focus, showing a list of deposit accounts with their balances. An orange arrow points to the 'SAV x654 | Savings' account. The 'Make a Transfer' tile has a 'Transfer Between Accounts' button.

Deposit Accounts	Available	Current
SAV	\$44.04	
x654 Savings	\$49.04	
12 MONTH LUCKY SAVERS	\$50.08	
x401 Savings	\$50.08	
CHK	\$38.97	
x450 Checking	\$38.97	
Total Funds on Deposit	\$133.09	

In the Account Summary tile, click the account you want to nickname.

The screenshot shows the 'Account Summary' page for the 'SAV x654 | Savings' account. The 'Account Details' section is expanded, showing the following information:

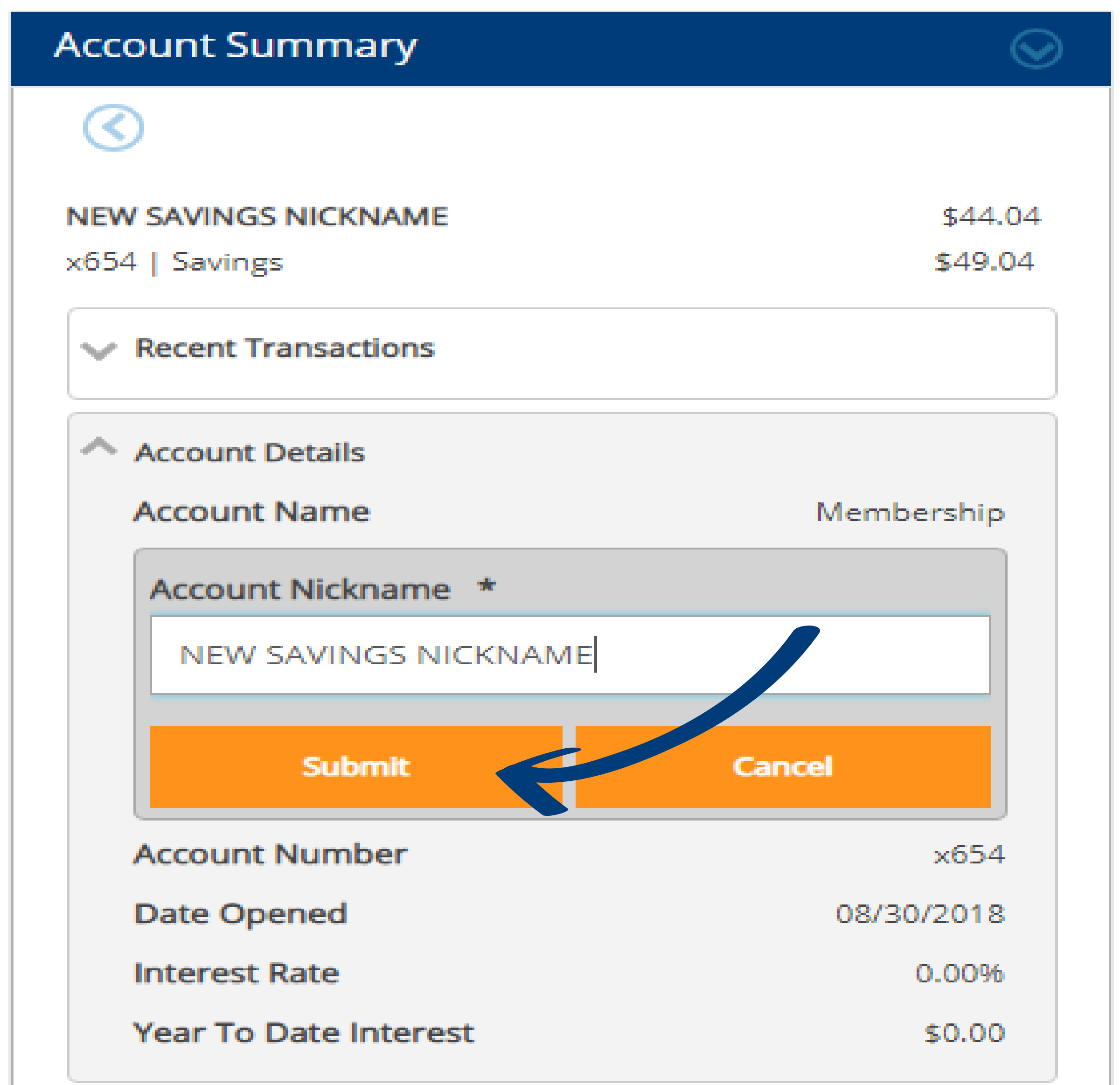
Account Name	Membership
Account Nickname	SAV
Account Number	x654
Date Opened	08/30/2018
Interest Rate	0.00%
Year To Date Interest	\$0.00

An orange arrow points to the 'Edit' button next to the 'Account Nickname'.

Under Account Details there is an **Account Nickname**. Next to Account Nickname click the **Edit** button.

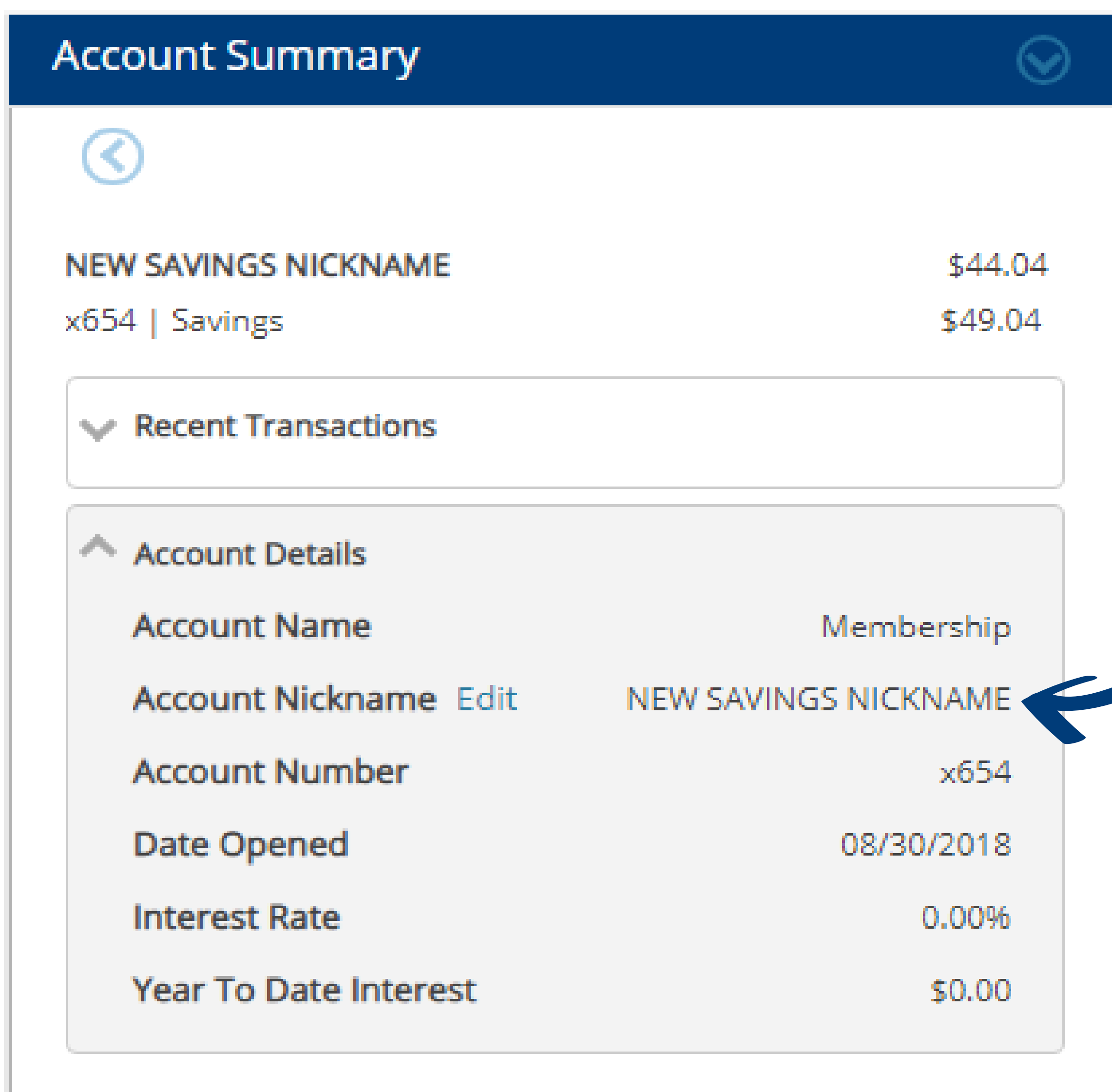
Enter in an Account Nickname. To save your new account nickname, click **Submit**.

*The maximum length allowed is 40 characters.



The screenshot shows the 'Account Summary' page with a modal dialog open for updating the account nickname. The dialog has a text input field containing 'NEW SAVINGS NICKNAME' and two buttons: 'Submit' and 'Cancel'. A blue arrow points from the 'Submit' button to the right.

Account Summary	
NEW SAVINGS NICKNAME	\$44.04
x654 Savings	\$49.04
Recent Transactions	
Account Details	
Account Name	Membership
Account Nickname *	
NEW SAVINGS NICKNAME	
Submit Cancel	
Account Number	x654
Date Opened	08/30/2018
Interest Rate	0.00%
Year To Date Interest	\$0.00



The screenshot shows the 'Account Summary' page with the updated account nickname. The 'Account Nickname' field now displays 'NEW SAVINGS NICKNAME' with an 'Edit' link next to it. A blue arrow points from the text 'You can see the updated Account Nickname here!' to the 'Account Nickname' field.

Account Summary	
NEW SAVINGS NICKNAME	\$44.04
x654 Savings	\$49.04
Recent Transactions	
Account Details	
Account Name	Membership
Account Nickname Edit	NEW SAVINGS NICKNAME
Account Number	x654
Date Opened	08/30/2018
Interest Rate	0.00%
Year To Date Interest	\$0.00

You can see the updated Account Nickname here!